Alberta Economic Development

Alberta's International Exports
January to March 2002

June 2002
Policy and Economic Analysis

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Alberta's International Exports
January to March 2002
Highlights

Overview: Alberta's international exports fell sharply by 40.5% in the first quarter of 2002, compared with the first quarter of 2001, as a result of lower energy prices (due to very high prices in the first quarter of 2001), the global economic slowdown and the global high tech meltdown. The decline was broad based, and affected most of Alberta's industries and major international markets. The main factor behind this decline was sharply lower prices for major commodities, such as crude oil, natural gas, chemicals and wood pulp. Volumes were also lower, especially for telecom equipment, refined petroleum, canola and barley. Commodities with large increases include lumber, oriented strand board (o.s.b.), styrene, ethylene polymers and oil and gas field equipment. Exports to the US fell by 43% (by more than $7 billion), and exports to Western Europe, South America and the Middle East were also markedly lower. It is expected that Alberta's export performance will improve gradually through 2002 as the global economy recovers and because energy prices declined sharply in the second half of 2001.

Major Commodities: Natural gas and crude oil sales fell by 58% and 29%, respectively, mainly because of lower prices. Exports of propane were 47% lower, as lower prices more than offset a strong rise in volumes. Export volumes increased for beef, lumber and live cattle, but fell for polyethylene, wheat and coal. Lower prices led to reduced exports of wood pulp and most chemicals, such as acyclic ethers, anhydrous ammonia, urea and ethylene glycol. The global decline in the Information Technology industry led to continued weakness for Alberta's telecom equipment exports.

Exports by Industry: Mining exports declined 51% because of lower energy prices and a slight drop in volumes. Lower volumes caused a 17% drop in primary agricultural exports; exports of hogs, wheat, barley and canola were sharply lower. Manufacturing exports dropped by 14%, because of lower prices and the global high tech meltdown. Manufacturing's electronic products and refined petroleum products sub-sectors had the largest declines, while exports of the wood products and transportation equipment sub-sectors rose strongly.

United States: Total exports to the US fell 43%, compared to the first quarter of 2001. Natural gas is the primary cause of this steep decline, although exports of crude oil, telecom equipment and propane also declined substantially. The value of exports of lumber, o.s.b., heavy trucks and newsprint rose strongly.

Asia: Exports to Asia were down 11% from the previous year. Strong growth in Asian imports of ethylene polymers and telecom equipment was more than offset by declines in other major imports, such as ethylene glycol and coal. South Korea's imports remained almost unchanged, and Hong Kong, Indonesia and Singapore had higher imports. This growth was more than offset by large reductions by Japan, China and Taiwan.

Europe: Exports to Western Europe were 32% lower than in the previous year, mainly because of lower exports of wood pulp, nickel and cobalt. Exports of oil and gas field equipment and electronic equipment increased sharply. All of Western Europe's major markets had lower imports, for example Italy and Germany were down 55% and 39%, respectively. Led by a sharp 60% decline in Russia, due to lower imports of industrial machinery, imports into Eastern Europe decreased 11%. Imports of oil and gas field equipment more than tripled.

Latin America: South American imports from Alberta dropped 36%, because of declines in coal, sulphur, oil and gas field equipment and durum wheat. Imports into Venezuela and Brazil fell by 27% and 32%. Central American imports increased 7%, mainly as a result of higher beef imports. Mexico's imports rose 5%, with beef accounting for half of these imports.

Other Regions: Exports to the Middle East fell 37%, mostly due to declining wheat sales to Iran. Oil and gas field equipment exports more than tripled. Higher durum wheat sales caused an 8% increase in African imports from Alberta. Imports by Algeria nearly doubled and Tunisia's imports rose 60%. Exports to the Oceania region were 24% higher in the first quarter. Exports to Australia rose 27%, and to New Zealand 13%.

ALBERTA'S COMMODITY EXPORTS
SUMMARY

	Annual			January to March		
	2000 ($ '000)	2001 ($ '000)	% Change	2001 ($ '000)	2002 ($ '000)	% Change
Total Commodity Exports	**55,331,452**	**56,991,319**	**3.0%**	**18,694,707**	**11,129,474**	**-40.5%**

EXPORTS BY REGION

United States	48,731,981	50,642,108	3.9%	17,087,461	9,782,718	-42.7%
Asia	3,566,334	3,418,679	-4.1%	828,153	741,027	-10.5%
Western Europe	1,095,754	1,006,469	-8.1%	289,547	197,095	-31.9%
Central America	488,754	594,063	21.5%	122,148	131,000	7.2%
South America	525,637	437,734	-16.7%	115,708	73,863	-36.2%
Middle East	424,982	428,839	0.9%	145,819	91,416	-37.3%
Africa	241,180	238,784	-1.0%	57,257	61,887	8.1%
Eastern Europe	112,242	132,267	17.8%	28,007	25,008	-10.7%
Oceania	144,589	92,377	-36.1%	20,607	25,459	23.5%
TOTAL	**55,331,452**	**56,991,319**	**3.0%**	**18,694,707**	**11,129,474**	**-40.5%**

EXPORTS BY TOP TWENTY FIVE COUNTRIES

United States	48,731,981	50,642,108	3.9%	17,087,461	9,782,718	-42.7%
Japan	1,340,936	1,288,179	-3.9%	334,346	294,999	-11.8%
China	771,422	888,817	15.2%	205,570	165,397	-19.5%
Korea, South	567,391	461,421	-18.7%	114,813	114,938	.1%
Mexico	356,051	481,978	35.4%	100,254	105,350	5.1%
Taiwan	235,541	211,063	-10.4%	53,991	49,872	-7.6%
United Kingdom	198,325	180,046	-9.2%	44,517	37,374	-16.0%
Algeria	84,266	56,847	-32.5%	13,736	27,286	98.6%
Germany	155,467	111,201	-28.5%	43,866	26,602	-39.4%
Hong Kong	156,600	100,638	-35.7%	19,413	26,347	35.7%
Iran	203,311	165,038	-18.8%	73,821	25,518	-65.4%
Italy	192,429	175,887	-8.6%	55,184	24,937	-54.8%
France	114,168	101,321	-11.3%	37,370	24,767	-33.7%
Venezuela	110,591	116,616	5.4%	32,444	23,734	-26.8%
Belgium	153,204	119,515	-22.0%	35,544	23,704	-33.3%
Indonesia	118,481	93,763	-20.9%	20,473	22,609	10.4%
Singapore	81,731	80,426	-1.6%	10,303	21,702	110.6%
Netherlands	110,768	114,763	3.6%	31,010	21,153	-31.8%
Australia	116,658	61,533	-47.3%	16,334	20,694	26.7%
Brazil	118,444	93,693	-20.9%	24,270	16,410	-32.4%
United Arab Emirates	56,717	47,124	-16.9%	8,897	14,458	62.5%
Colombia	44,057	65,164	47.9%	11,741	13,799	17.5%
Malaysia	58,997	44,397	-24.7%	15,167	12,574	-17.1%
Philippines	54,337	65,951	21.4%	13,077	12,449	-4.8%
Thailand	41,964	56,582	34.8%	16,495	12,062	-26.9%
All Other Countries	**1,157,616**	**1,167,251**	**.8%**	**274,610**	**208,024**	**-24.2%**
TOTAL	**55,331,452**	**56,991,319**	**3.0%**	**18,694,707**	**11,129,474**	**-40.5%**

ALBERTA'S EXPORTS TO ALL MARKETS BY INDUSTRY

***** Important Change -The Table Below is now based on NAICS (North American Industrial Classification System).**

EXPORTS BY INDUSTRY	Annual			January to March		
	2000 ($ '000)	2001 ($ '000)	% Change	2001 ($ '000)	2002 ($ '000)	% Change
PRIMARY AGRICULTURE	**2,703,830**	**3,043,187**	**12.6%**	**729,165**	**603,453**	**-17.2%**
Crops	2,052,788	2,164,568	5.4%	535,531	413,581	-22.8%
Livestock	651,042	878,619	35.0%	193,633	189,872	-1.9%
Primary Forestry, Fishing & Trapping	**28,997**	**8,623**	**-70.3%**	**2,442**	**3,264**	**33.6%**
Mining & Energy	**34,058,284**	**36,446,117**	**7.0%**	**13,488,021**	**6,646,341**	**-50.7%**
Oil	14,878,765	12,627,012	-15.1%	3,224,518	2,298,180	-28.7%
Gas & Natural Gas Liquids	18,483,953	23,044,917	24.7%	9,995,519	4,215,217	-57.8%
Sulphur	255,745	137,523	-46.2%	44,418	31,347	-29.4%
Coal	379,432	393,203	3.6%	110,218	81,505	-26.1%
Other Mining	54,102	39,812	-26.4%	10,560	14,579	38.1%
Electricity	6,286	203,651	3139.6%	102,788	5,513	-94.6%
MANUFACTURING	**17,704,334**	**16,689,812**	**-5.7%**	**4,277,063**	**3,688,795**	**-13.8%**
Food Feed & Beverage	2,532,053	3,005,045	18.7%	711,620	701,129	-1.5%
Wood Products	1,309,966	1,296,598	-1.0%	258,731	348,932	34.9%
Paper Products & Wood Pulp	1,877,622	1,577,384	-16.0%	445,517	385,593	-13.5%
Petroleum & Coal Products	805,276	627,710	-22.1%	170,957	114,658	-32.9%
Chemicals	3,488,262	3,765,379	7.9%	950,835	835,632	-12.1%
Plastics & Rubber Products	245,708	243,615	-0.9%	57,682	51,152	-11.3%
Non-Metallic Mineral Products	163,811	148,543	-9.3%	27,346	30,175	10.3%
Primary Metal Products	434,271	451,359	3.9%	98,785	95,007	-3.8%
Fabricated Metal Products	322,105	344,905	7.1%	83,734	77,278	-7.7%
Machinery	908,355	1,272,123	40.0%	286,005	266,116	-7.0%
Computer & Electronic Products	4,530,342	2,611,787	-42.3%	887,180	465,093	-47.6%
Electrical Equipment, App. & Comp.	186,659	248,527	33.1%	50,881	45,845	-9.9%
Transportation Equipment	348,308	596,837	71.4%	108,743	168,439	54.9%
Furniture & Related Products	410,127	350,011	-14.7%	98,425	74,653	-24.2%
Other Manufacturing	141,470	149,991	6.0%	40,624	29,096	-28.4%
OTHER EXPORTS	**836,007**	**803,580**	**-3.9%**	**198,016**	**187,622**	**-5.2%**
TOTAL	**55,331,452**	**56,991,319**	**3.0%**	**18,694,707**	**11,129,474**	**-40.5%**

Notes and Sources

Source of the data is Statistics Canada.

The term "Exports" refers to international shipments on merchandise; data on services trade is not readily available.

ALBERTA COMMODITY EXPORTS BY COUNTRY AND REGION

Country and Region	Annual			January to March		
	2000 ($ '000)	2001 ($ '000)	% Change	2001 ($ '000)	2002 ($ '000)	% Change
To the United States						
United States	**48,731,981**	**50,642,108**	**3.9%**	**17,087,461**	**9,782,718**	**-42.7%**
To Western Europe						
United Kingdom	198,325	180,046	-9.2%	44,517	37,374	-16.0%
Germany	155,467	111,201	-28.5%	43,866	26,602	-39.4%
Italy	192,429	175,887	-8.6%	55,184	24,937	-54.8%
France	114,168	101,321	-11.3%	37,370	24,767	-33.7%
Belgium	153,204	119,515	-22.0%	35,544	23,704	-33.3%
Netherlands	110,768	114,763	3.6%	31,010	21,153	-31.8%
Spain	50,923	52,543	3.2%	7,041	6,982	-.8%
Ireland	8,962	15,566	73.7%	2,851	6,848	140.2%
Denmark	6,372	3,757	-41.0%	2,595	5,627	116.8%
Switzerland	31,322	23,776	-24.1%	5,522	5,580	1.1%
Norway	13,291	35,302	165.6%	6,185	4,491	-27.4%
Malta	1,262	2,899	129.7%	758	2,414	218.6%
Austria	23,913	10,643	-55.5%	2,166	2,210	2.0%
Greece	7,156	12,885	80.1%	3,847	2,014	-47.6%
Luxembourg	1,230	2,737	122.5%	1,055	892	-15.4%
Iceland	1,023	951	-7.0%	336	424	26.2%
Sweden	8,237	22,562	173.9%	3,143	384	-87.8%
Portugal	3,006	3,806	26.6%	565	341	-39.6%
Finland	14,531	14,688	1.1%	5,969	294	-95.1%
Greenland	100	1,592	1,493.8%	23	57	152.5%
Andorra	6	0	-100.0%	0	0	n/a
Faroe Islands	0	31	n/a	0	0	n/a
St. Pierre & Miquelon	60	0	-100.0%	0	0	n/a
TOTAL	**1,095,754**	**1,006,469**	**-8.1%**	**289,547**	**197,095**	**-31.9%**
To Eastern Europe						
Russia	62,122	90,018	44.9%	20,976	8,365	-60.1%
Kazakhstan	12,884	20,286	57.5%	3,816	6,876	80.2%
Turkmenistan	290	2,955	920.3%	26	3,376	n/a
Czech Republic	3,598	1,872	-48.0%	289	1,616	460.0%
Uzbekistan	0	148	n/a	0	1,505	n/a
Poland	5,952	7,498	26.0%	645	1,012	56.9%
Hungary	1,235	882	-28.6%	243	805	231.0%
Slovakia	64	383	502.7%	34	343	904.2%
Croatia	141	3,168	2,150.0%	133	246	85.5%
Afghanistan	3	51	1,655.3%	0	188	n/a
Azerbaijan	825	385	-53.3%	202	172	-15.0%
Kyrgyzstan	1,256	737	-41.3%	385	158	-58.9%
Ukraine	579	348	-39.9%	183	128	-29.7%
Latvia	1,084	1,483	36.8%	492	81	-83.5%
Romania	6,390	1,212	-81.0%	217	59	-73.0%
Macedonia	0	24	n/a	0	27	n/a
Bulgaria	9	19	107.3%	0	18	n/a
Lithuania	12,192	361	-97.0%	200	17	-91.6%
Albania	113	0	-100.0%	0	11	n/a
Slovenia	459	259	-43.6%	166	4	-97.8%
Armenia	13	0	-100.0%	0	0	n/a
Bosnia-Herzegovina	2,797	7	-99.7%	0	0	n/a
Estonia	55	119	116.2%	0	0	n/a
Georgia	146	0	-100.0%	0	0	n/a
Moldova	15	25	66.7%	0	0	n/a
Yugoslavia	22	26	18.1%	0	0	n/a
TOTAL	**112,242**	**132,267**	**17.8%**	**28,007**	**25,008**	**-10.7%**

ALBERTA COMMODITY EXPORTS BY COUNTRY AND REGION

Country and Region	Annual			January to March		
	2000 ($ '000)	2001 ($ '000)	% Change	2001 ($ '000)	2002 ($ '000)	% Change
To Africa						
Algeria	84,266	56,847	-32.5%	13,736	27,286	98.6%
Tunisia	2,068	16,523	699.1%	4,815	7,710	60.1%
Morocco	52,663	57,114	8.5%	17,886	6,987	-60.9%
Nigeria	17,911	28,665	60.0%	5,061	6,594	30.3%
South Africa	40,876	25,981	-36.4%	5,814	4,386	-24.6%
Ghana	12,228	14,691	20.1%	2,142	3,788	76.8%
Togo	4,483	6,692	49.3%	1,708	1,535	-10.1%
Senegal	8,231	10,202	24.0%	2,641	1,256	-52.4%
Cameroon	5,762	9,074	57.5%	1,397	1,164	-16.7%
Cote d'Ivoire	2,870	1,714	-40.3%	55	271	396.7%
Kenya	2,595	841	-67.6%	369	247	-33.3%
Gabon	475	99	-79.1%	21	239	n/a
Angola	642	292	-54.6%	17	139	697.2%
Mozambique	747	2,704	262.0%	57	73	27.1%
Congo	158	769	386.8%	522	51	-90.3%
Tanzania	174	743	327.2%	4	43	984.2%
Malawi	45	0	-100.0%	0	40	n/a
Equatorial Guinea	0	184	n/a	6	31	426.9%
Sierra Leone	15	38	149.5%	38	17	-55.3%
Mauritius	578	950	64.5%	348	16	-95.5%
Guinea	174	100	-42.3%	4	7	67.5%
Botswana	739	23	-97.0%	5	6	30.8%
Sao Tome & Principe	0	0	n/a	0	3	n/a
Chad	0	2,680	n/a	96	0	-99.9%
Liberia	6	461	7,778.4%	371	0	-100.0%
Somalia	0	1,111	n/a	77	0	-100.0%
Eritrea	0	113	n/a	54	0	-100.0%
Mali	442	39	-91.2%	11	0	-100.0%
Niger	10	8	-21.4%	2	0	-100.0%
Uganda	41	33	-19.1%	0	0	n/a
Congo, Dem. Rep. of	0	30	n/a	0	0	n/a
Burundi	0	23	n/a	0	0	n/a
Zambia	473	19	-96.0%	0	0	n/a
Djibouti	0	10	n/a	0	0	n/a
Zimbabwe	44	7	-85.0%	0	0	n/a
Bouvet Island	0	3	n/a	0	0	n/a
Madagascar	27	1	-96.3%	0	0	n/a
Namibia	1,103	1	-99.9%	0	0	n/a
Benin	25	0	-100.0%	0	0	n/a
Mauritania	875	0	-100.0%	0	0	n/a
Rwanda	30	0	-100.0%	0	0	n/a
Seychelles	15	0	-100.0%	0	0	n/a
Swaziland	389	0	-100.0%	0	0	n/a
TOTAL	**241,180**	**238,784**	**-1.0%**	**57,257**	**61,887**	**8.1%**
To Oceania						
Australia	116,658	61,533	-47.3%	16,334	20,694	26.7%
New Zealand	26,579	28,018	5.4%	4,025	4,538	12.8%
French Polynesia	988	361	-63.4%	58	149	154.9%
Guam	283	111	-60.8%	31	64	106.9%
Solomon Islands	0	0	n/a	0	14	n/a
Antarctica	0	2,138	n/a	1	0	-99.2%
Papua New Guinea	64	118	83.3%	100	0	-100.0%
Tonga	0	29	n/a	29	0	-100.0%
Christmas Island	0	20	n/a	20	0	-100.0%
Samoa (Western)	0	9	n/a	9	0	-100.0%
New Caledonia	2	16	779.8%	0	0	na
Kiribati	0	11	n/a	0	0	n/a
Cook Islands	0	10	n/a	0	0	n/a
American Samoa	0	3	n/a	0	0	n/a
Fiji	15	0	-100.0%	0	0	n/a
TOTAL	**144,589**	**92,377**	**-36.1%**	**20,607**	**25,459**	**23.5%**

ALBERTA COMMODITY EXPORTS BY COUNTRY AND REGION

Country and Region	Annual			January to March		
	2000 ($ '000)	2001 ($ '000)	% Change	2001 ($ '000)	2002 ($ '000)	% Change
To Central America, Mexico and the Caribbean						
Mexico	356,051	481,978	35.4%	100,254	105,350	5.1%
Cuba	55,383	57,916	4.6%	11,733	8,701	-25.8%
Jamaica	7,069	3,844	-45.6%	276	6,608	n/a
Guatemala	39,850	25,630	-35.7%	5,196	5,674	9.2%
El Salvador	1,453	949	-34.7%	66	1,317	n/a
Haiti	1,189	1,115	-6.3%	0	945	n/a
Dominican Republic	6,100	7,912	29.7%	1,326	793	-40.2%
Trinidad & Tobago	1,886	4,418	134.3%	949	597	-37.0%
Costa Rica	11,205	2,240	-80.0%	1,240	374	-69.8%
Nicaragua	486	1,097	125.7%	91	193	110.8%
Barbados	2,044	875	-57.2%	249	119	-52.2%
Bahamas	2,604	392	-84.9%	143	93	-35.4%
Antigua & Barbuda	178	46	-74.2%	0	68	n/a
St. Lucia	59	187	216.2%	4	59	n/a
Panama	1,118	784	-29.9%	294	40	-86.6%
Bermuda	695	932	34.2%	222	31	-86.0%
Anguilla	0	2,121	n/a	0	12	n/a
Cayman Islands	0	139	n/a	55	10	-80.8%
Honduras	297	39	-86.9%	0	8	n/a
St. Vincent & the Grenadi	279	25	-90.9%	11	6	-46.0%
Grenada	37	80	117.3%	2	3	29.7%
Dominica	0	12	n/a	12	1	-91.2%
Aruba	54	110	103.3%	13	0	-100.0%
Turks & Caicos Islands	257	25	-90.2%	9	0	-100.0%
Belize	133	96	-27.3%	2	0	-100.0%
Guadeloupe	0	0	n/a	0	0	n/a
Martinique	0	0	n/a	0	0	n/a
Netherlands Antilles	301	988	227.7%	0	0	n/a
St. Kitts & Nevis	0	72	n/a	0	0	n/a
Virgin Islands (British)	24	39	61.3%	0	0	n/a
TOTAL	**488,754**	**594,063**	**21.5%**	**122,148**	**131,000**	**7.2%**
To South America						
Venezuela	110,591	116,616	5.4%	32,444	23,734	-26.8%
Brazil	118,444	93,693	-20.9%	24,270	16,410	-32.4%
Colombia	44,057	65,164	47.9%	11,741	13,799	17.5%
Ecuador	29,016	37,265	28.4%	16,257	7,025	-56.8%
Peru	36,221	34,981	-3.4%	2,782	6,740	142.3%
Chile	115,719	63,110	-45.5%	17,671	4,765	-73.0%
Argentina	63,757	17,569	-72.4%	9,716	1,100	-88.7%
Bolivia	4,895	5,548	13.4%	390	289	-25.8%
Guyana	3	32	882.9%	0	2	373.7%
Uruguay	2,835	974	-65.7%	327	0	-100.0%
Suriname	27	2,690	n/a	57	0	-100.0%
Paraguay	73	92	27.0%	53	0	-100.0%
TOTAL	**525,637**	**437,734**	**-16.7%**	**115,708**	**73,863**	**-36.2%**

ALBERTA COMMODITY EXPORTS BY COUNTRY AND REGION

Country and Region	Annual			January to March		
	2000 ($ '000)	2001 ($ '000)	% Change	2001 ($ '000)	2002 ($ '000)	% Change
To Asia						
Japan	1,340,936	1,288,179	-3.9%	334,346	294,999	-11.8%
China	771,422	888,817	15.2%	205,570	165,397	-19.5%
Korea, South	567,391	461,421	-18.7%	114,813	114,938	.1%
Taiwan	235,541	211,063	-10.4%	53,991	49,872	-7.6%
Hong Kong	156,600	100,638	-35.7%	19,413	26,347	35.7%
Indonesia	118,481	93,763	-20.9%	20,473	22,609	10.4%
Singapore	81,731	80,426	-1.6%	10,303	21,702	110.6%
Malaysia	58,997	44,397	-24.7%	15,167	12,574	-17.1%
Philippines	54,337	65,951	21.4%	13,077	12,449	-4.8%
Thailand	41,964	56,582	34.8%	16,495	12,062	-26.9%
India	55,300	56,440	2.1%	12,250	3,563	-70.9%
Pakistan	10,815	6,777	-37.3%	1,108	1,818	64.1%
Vietnam	4,329	9,188	112.3%	955	1,193	24.9%
Korea, North	6,496	629	-90.3%	406	1,185	191.9%
Mongolia	151	80	-47.2%	0	213	n/a
Brunei Darussalam	246	183	-25.4%	68	76	11.9%
Sri Lanka	10,225	4,155	-59.4%	0	17	n/a
Maldives	4,226	6,627	56.8%	3,140	10	-99.7%
Bangladesh	43,951	42,518	-3.3%	6,240	3	-99.9%
Macau	179	523	192.0%	300	0	-100.0%
Nepal	2,685	83	-96.9%	39	0	-100.0%
Cambodia	217	0	-100.0%	0	0	n/a
Laos	114	0	-100.0%	0	0	n/a
Myanmar	0	239	n/a	0	0	n/a
TOTAL	**3,566,334**	**3,418,679**	**-4.1%**	**828,153**	**741,027**	**-10.5%**
To Middle East (includes North Africa)						
Iran	203,311	165,038	-18.8%	73,821	25,518	-65.4%
United Arab Emirates	56,717	47,124	-16.9%	8,897	14,458	62.5%
Egypt	16,642	54,978	230.4%	17,126	10,844	-36.7%
Yemen	15,418	25,933	68.2%	5,551	10,600	90.9%
Sudan	5,658	34,959	517.9%	9,987	9,753	-2.3%
Saudi Arabia	35,094	29,379	-16.3%	12,386	7,037	-43.2%
Libya	8,031	7,182	-10.6%	2,478	2,776	12.0%
Oman	4,904	11,875	142.1%	1,127	2,083	84.9%
Israel	14,201	12,354	-13.0%	5,719	1,929	-66.3%
Bahrain	2,467	5,323	115.8%	1,207	1,514	25.4%
Iraq	33,913	5,542	-83.7%	504	1,126	123.2%
Qatar	5,237	8,288	58.3%	568	967	70.3%
Turkey	11,282	4,834	-57.2%	874	796	-8.9%
Kuwait	3,065	5,806	89.4%	1,208	687	-43.2%
Syria	1,874	1,514	-19.2%	18	453	n/a
Jordan	1,215	336	-72.4%	13	315	n/a
Lebanon	1,054	1,564	48.3%	447	263	-41.3%
Cyprus	3,070	4,774	55.5%	2,179	173	-92.1%
Ethiopia	1,830	2,037	11.3%	1,707	125	-92.7%
TOTAL	**424,982**	**428,839**	**.9%**	**145,819**	**91,416**	**-37.3%**

ALBERTA'S TOP 25 COMMODITY EXPORTS

Commodities	Annual			January to March		
	2000 ($ '000)	2001 ($ '000)	% Change	2001 ($ '000)	2002 ($ '000)	% Change
Natural Gas	17,135,916	21,684,032	26.5%	9,472,048	3,942,432	-58.4%
Crude Oil	14,878,765	12,627,012	-15.1%	3,224,518	2,298,180	-28.7%
Beef Boneless, Fresh or Chilled	919,417	1,180,610	28.4%	275,804	296,598	7.5%
Propane, Liquefied	793,771	1,141,380	43.8%	428,191	226,341	-47.1%
Wheat (other than Durum Wheat), and Meslin	1,020,502	1,057,336	3.6%	229,137	197,673	-13.7%
Lumber	684,749	679,450	-.8%	121,163	181,996	50.2%
Bovine Animals, Not Pure Breeding	511,764	712,565	39.2%	149,118	149,743	.4%
Chemical Wood Pulp, Coniferous	750,052	622,015	-17.1%	182,929	144,501	-21.0%
Transmission Apparatus for Line Telephony	1,820,597	1,082,625	-40.5%	362,401	141,421	-61.0%
Low Value and Confidential Transactions	602,371	608,321	1.0%	151,974	130,422	-14.2%
Styrene	515,519	461,567	-10.5%	76,251	130,387	71.0%
Acyclic Ethers	395,728	497,881	25.8%	152,444	115,891	-24.0%
Polymers of Ethylene in primary forms	38,881	150,328	286.6%	13,499	106,073	685.8%
Oriented Strand Board and Other Waferboard*	392,342	345,146	-12.0%	71,283	104,517	46.6%
Chemical Wood Pulp, Non-Coniferous	548,361	427,004	-22.1%	133,675	93,634	-30.0%
Ethylene Glycol	405,607	434,471	7.1%	124,943	84,579	-32.3%
Coal	377,469	392,[illegible]	3.9%	110,099	81,128	-26.3%
Canola*	393,060	440,935	12.2%	138,818	79,154	-43.0%
Urea	359,425	244,688	-31.9%	79,713	73,867	-7.3%
Polyethylene	670,403	893,890	33.3%	228,325	70,795	-69.0%
Oil, not crude	656,679	468,620	-28.6%	126,574	70,466	-44.3%
Parts of Electrical Apparatus for Line Teleph.	367,204	266,710	-27.4%	78,784	68,458	-13.1%
Semi-Chemical woodpulp	370,662	254,616	-31.3%	68,345	68,218	-.2%
Telephone Switching Apparatus	1,458,821	447,335	-69.3%	249,621	67,077	-73.1%
Trucks, diesel engine, GVW> 20 metric tons	63,877	171,506	168.5%	26,275	61,270	133.2%
TOTAL ABOVE	**46,131,942**	**47,292,348**	**2.5%**	**16,275,931**	**8,984,820**	**-44.8%**
TOTAL	**55,331,452**	**56,991,319**	**3.0%**	**18,694,707**	**11,129,474**	**-40.5%**

* Statistics Canada has re-aligned some HS Codes to more closely define products like OSB and waferboard. Some data will require clarification to be properly defined in comparing data by time periods and HS codes

ALBERTA'S EXPORTS TO THE UNITED STATES BY INDUSTRY

EXPORTS BY INDUSTRY	Annual			January to March		
	2000 ($ '000)	2001 ($ '000)	% Change	2001 ($ '000)	2002 ($ '000)	% Change
PRIMARY AGRICULTURE	**929,213**	**1,194,647**	**28.6%**	**277,932**	**267,705**	**-3.7%**
Crops	290,711	323,431	11.3%	86,200	80,238	-6.9%
Livestock	638,502	871,216	36.4%	191,732	187,467	-2.2%
Primary Forestry, Fishing & Trapping	**28,721**	**8,601**	**-70.1%**	**2,442**	**3,246**	**32.9%**
Mining & Energy	**33,459,805**	**35,987,518**	**7.6%**	**13,351,588**	**6,539,153**	**-51.0%**
Oil	14,878,765	12,627,012	-15.1%	3,224,518	2,298,180	-28.7%
Gas & Natural Gas Liquids	18,483,953	23,044,917	24.7%	9,995,519	4,215,217	-57.8%
Sulphur	14,925	11,863	-20.5%	3,973	3,799	-4.4%
Coal	23,730	61,427	158.9%	14,648	2,079	-85.8%
Other Mining	52,146	38,648	-25.9%	10,142	14,365	41.6%
Electricity	6,286	203,651	3139.6%	102,788	5,513	-94.6%
MANUFACTURING	**13,612,498**	**12,742,542**	**-6.4%**	**3,279,418**	**2,798,477**	**-14.7%**
Food Feed & Beverage	1,792,086	2,049,443	14.4%	488,967	482,869	-1.2%
Wood Products	1,201,351	1,220,845	1.6%	235,409	333,471	41.7%
Paper Products & Wood Pulp	878,349	823,737	-6.2%	227,705	209,373	-8.1%
Petroleum & Coal Products	803,715	626,388	-22.1%	170,800	114,162	-33.2%
Chemicals	2,586,471	3,055,420	18.1%	769,978	680,336	-11.6%
Plastics & Rubber Products	228,442	232,348	1.7%	55,279	49,284	-10.8%
Non-Metallic Mineral Products	151,734	140,966	-7.1%	25,620	28,425	10.9%
Primary Metal Products	92,992	132,409	42.4%	21,660	28,032	29.4%
Fabricated Metal Products	250,812	276,585	10.3%	65,620	68,199	3.9%
Machinery	582,819	752,961	29.2%	162,895	159,628	-2.0%
Computer & Electronic Products	4,108,307	2,263,905	-44.9%	801,578	367,030	-54.2%
Electrical Equipment, App. & Comp.	152,216	209,871	37.9%	41,540	30,678	-26.1%
Transportation Equipment	305,469	513,337	68.0%	93,472	148,913	59.3%
Furniture & Related Products	395,791	339,310	-14.3%	94,019	73,267	-22.1%
Other Manufacturing	81,944	105,016	28.2%	24,875	24,811	-0.3%
OTHER EXPORTS	**701,743**	**708,800**	**1.0%**	**176,081**	**174,137**	**-1.1%**
TOTAL	**48,731,981**	**50,642,108**	**3.9%**	**17,087,461**	**9,782,718**	**-42.7%**

ALBERTA'S EXPORTS TO TEXAS BY INDUSTRY*

EXPORTS BY INDUSTRY	Annual			January to March		
	2000 ($ '000)	2001 ($ '000)	% Change	2001 ($ '000)	2002 ($ '000)	% Change
PRIMARY AGRICULTURE	**5,006**	**5,976**	**19.4%**	**1,315**	**2,451**	**86.4%**
Crops	2,599	3,448	32.7%	799	766	-4.2%
Livestock	2,406	2,528	5.0%	516	1,685	226.6%
Primary Forestry, Fishing & Trapping	**54**	**0**	**-100.0%**	**0**	**0**	**n/a**
Mining & Energy**	**7,376**	**6,696**	**-9.2%**	**2,806**	**65**	**-97.7%**
Sulphur	2,984	517	-82.7%	517	0	-100.0%
Coal	3,336	5,785	73.4%	2,097	0	-100.0%
Other Mining	1,052	395	-62.5%	193	65	-66.3%
Electricity	0	0	n/a	0	0	n/a
MANUFACTURING	**1,340,355**	**1,314,647**	**-1.9%**	**274,913**	**360,522**	**31.1%**
Food Feed & Beverage	72,074	113,384	57.3%	21,928	34,465	57.2%
Wood Products	64,117	73,359	14.4%	14,298	20,875	46.0%
Paper Products & Wood Pulp	13,468	14,350	6.5%	4,016	5,336	32.9%
Petroleum & Coal Products	84,826	109,389	29.0%	37,004	22,737	-38.6%
Chemicals	510,906	437,298	-14.4%	66,590	157,039	135.8%
Plastics & Rubber Products	9,980	11,199	12.2%	3,195	2,713	-15.1%
Non-Metallic Mineral Products	2,361	4,001	69.5%	1,234	754	-38.9%
Primary Metal Products	3,820	11,502	201.1%	1,700	3,599	111.7%
Fabricated Metal Products	60,467	94,874	56.9%	22,984	20,559	-10.6%
Machinery	169,097	232,503	37.5%	48,817	39,429	-19.2%
Computer & Electronic Products	283,677	110,282	-61.1%	36,236	21,647	-40.3%
Electrical Equipment, App. & Comp.	16,976	18,938	11.6%	3,967	6,091	53.6%
Transportation Equipment	26,581	61,696	132.1%	6,903	19,231	178.6%
Furniture & Related Products	17,211	15,222	-11.6%	4,153	4,912	18.3%
Other Manufacturing	4,794	6,651	38.7%	1,888	1,134	-39.9%
OTHER EXPORTS	**9,592**	**3,867**	**-59.7%**	**414**	**1,471**	**255.7%**
TOTAL	**1,362,383**	**1,331,187**	**-2.3%**	**279,447**	**364,509**	**30.4%**

* Exports to individual states can be seriously over- or under-stated, because energy exports, such as crude oil and natural gas, cannot be allocated to the state of final destination. For example, exports to Washington are overstated and to California understated.

** Excluded commodities in this table include: Crude Oil, Natural Gas, Propane, Butane and other Natural Gas Liquids.

ALBERTA'S EXPORTS TO MEXICO BY INDUSTRY

EXPORTS BY INDUSTRY	Annual			January to March		
	2000 ($ '000)	2001 ($ '000)	% Change	2001 ($ '000)	2002 ($ '000)	% Change
PRIMARY AGRICULTURE	**146,262**	**169,866**	**16.1%**	**35,956**	**33,608**	**-6.5%**
Crops	146,136	169,603	16.1%	35,956	33,608	-6.5%
Livestock	126	263	n/a	0	0	n/a
Primary Forestry, Fishing & Trapping	**0**	**0**	**n/a**	**0**	**0**	**n/a**
Mining & Energy	**14,000**	**0**	**-100.0%**	**0**	**0**	**n/a**
Coal	0	0	n/a	0	0	n/a
Sulphur	14,000	0	-100.0%	0	0	n/a
Other Mining	0	0	n/a	0	0	n/a
MANUFACTURING	**193,303**	**307,016**	**58.8%**	**62,245**	**70,765**	**13.7%**
Food Feed & Beverage	140,963	244,792	73.7%	53,958	57,273	6.1%
Wood Products	331	1,886	469.8%	29	15	-48.8%
Paper Products & Wood Pulp	12,581	9,194	-26.9%	2,019	2,885	42.9%
Petroleum & Coal Products	49	0	n/a	0	0	n/a
Chemicals	12,075	17,944	48.6%	3,275	2,925	-10.7%
Plastics & Rubber Products	130	53	-59.0%	26	14	-48.2%
Non-Metallic Mineral Products	6	18	201.8%	4	0	-100.0%
Primary Metal Products	48	493	930.2%	10	16	60.4%
Fabricated Metal Products	3,904	3,242	-17.0%	21	1,055	n/a
Machinery	4,017	17,712	340.9%	114	1,682	n/a
Computer & Electronic Products	17,501	10,147	-42.0%	2,550	3,783	48.3%
Electrical Equipment, App. & Comp.	317	810	155.4%	45	682	n/a
Transportation Equipment	161	362	124.8%	121	423	248.8%
Furniture & Related Products	3	108	n/a	0	13	n/a
Other Manufacturing	1,217	253	-79.2%	72	1	-98.7%
OTHER EXPORTS	**2,486**	**5,096**	**105.0%**	**2,052**	**976**	**-52.4%**
TOTAL	**356,051**	**481,978**	**35.4%**	**100,254**	**105,350**	**5.1%**

SECTOR PROFILE - FOOD, FEED & BEVERAGES

Commodities	Annual			January to March		
	2000 ($ '000)	2001 ($ '000)	% Change	2001 ($ '000)	2002 ($ '000)	% Change
Bovine cuts boneless, fresh or chilled	919,417	1,180,610	28.4%	275,804	296,598	7.5%
Bovine cuts, bone in, fresh or chilled	242,066	266,042	9.9%	68,123	54,999	-19.3%
Potatoes prepared or preserved other than by vinegar or acetic acid	151,759	157,690	3.9%	37,155	43,142	16.1%
Malt, not roasted	95,394	129,546	35.8%	32,446	33,281	2.6%
Swine cuts, frozen nes	50,720	68,663	35.4%	18,231	22,628	24.1%
Rape or colza seed oilcake & solid residue	114,741	106,433	-7.2%	33,614	21,640	-35.6%
Bovine cuts boneless, frozen	97,313	99,811	2.6%	18,500	17,570	-5.0%
Bovine hides, whole, fresh or wet-salted	79,482	75,038	-5.6%	18,847	15,778	-16.3%
Horse, ass, mule or hinny meat, fresh, chilled or frozen	51,589	65,450	26.9%	16,798	13,823	-17.7%
Bovine edible offal, frozen, nes	47,841	47,072	-1.6%	11,893	13,431	12.9%
Swine cuts boneless, fresh or chilled, nes	85,278	105,744	24.0%	24,971	13,100	-47.5%
Bovine cuts bone in, frozen	45,208	28,185	-37.7%	8,501	11,385	33.9%
Bread, pastry, cakes etc.	25,210	44,562	76.8%	9,709	11,012	13.4%
Offal of bovine animals, edible, fresh or chilled	37,901	50,327	32.8%	11,879	10,983	-7.5%
Whiskies	38,195	39,969	4.6%	9,332	9,436	1.1%
Alfalfa meal and pellets	13,892	39,768	186.3%	9,101	7,784	-14.5%
Bovine tongues, frozen	31,805	38,194	20.1%	8,301	4,703	-43.3%
Animal feed preparations, nes	8,135	11,330	39.3%	2,502	3,718	48.6%
Vegetable fats & oils/fractions hydrogenated etc	15,543	16,881	8.6%	4,152	3,532	-14.9%
Animal carcasses, horse, swine etc. (Inedible) & products	10,475	9,062	-13.5%	1,600	3,285	105.3%
Flours, meals & pellets of meat or meat offal unfit for human consum	10,915	11,638	6.6%	2,860	3,237	13.2%
Guts, bladders and stomachs of animals excl. fish	6,313	10,902	72.7%	2,597	2,393	-7.8%
Potatoes, prepared etc. No vinegar etc, not frozen	5,558	5,800	4.4%	1,093	2,372	116.9%
Wheat gluten, whether or not dried	11,049	11,365	2.9%	2,655	2,352	-11.4%
Milk & cream,concentrated,sweet,powder,granules/solids,<1.5% fat	5,130	10,708	108.7%	4,283	2,231	-47.9%
TOTAL ABOVE	**2,200,926**	**2,630,789**	**19.5%**	**634,945**	**624,413**	**-1.7%**
INDUSTRY TOTAL	**2,532,053**	**3,005,045**	**18.7%**	**711,620**	**701,129**	**-1.5%**

SECTOR PROFILE - WOOD PRODUCTS

Commodities	Annual			January to March		
	2000 ($ '000)	2001 ($ '000)	% Change	2001 ($ '000)	2002 ($ '000)	% Change
Lumber, coniferous (softwood) thickness > 6mm	684,749	679,450	-.8%	121,163	181,996	50.2%
Oriented strand board and other waferboard	392,342	345,146	-12.0%	71,283	104,517	46.6%
Prefabricated buildings	39,304	58,157	48.0%	13,345	12,687	-4.9%
Plywood, veneer panels & similar laminated wood, nes	45,263	56,901	25.7%	13,617	11,372	-16.5%
Builders joinery and carpentry of wood, nes	15,382	20,599	33.9%	4,201	8,149	94.0%
Fiberboard, Ligneous	44,429	37,700	-15.1%	9,040	6,438	-28.8%
Articles of wood, nes	19,145	21,116	10.3%	5,884	5,010	-14.9%
Pallets, and other load boards & collars, of wood	21,067	18,043	-14.4%	5,763	3,222	-44.1%
Wood in the rough, treated paint etc preservatives	9,071	8,809	-2.9%	1,834	3,040	65.7%
Sawdust and wood waste and scrap	2,656	8,165	207.4%	1,758	2,467	40.3%
Plywood, ply nov6mm, both outer plies coniferous	4,614	8,364	81.3%	1,257	2,266	80.3%
Non-coniferous wood nes, sawn, sliced etc, over 6m	6,977	9,480	35.9%	2,871	1,366	-52.4%
Veneer sheet etc, not over 6mm thick, coniferous	6,017	6,164	2.4%	1,776	1,045	-41.2%
Wood, tongued, grooved, molded etc, coniferous	3,625	4,150	14.5%	1,372	974	-29.0%
Cases/boxes/crates/similar packing, cable-drum, wood	1,355	1,637	20.9%	499	808	62.1%
Doors and their frames and thresholds, of wood	3,358	3,466	3.2%	1,110	808	-27.2%
Particle, similar board of ligneous material nes	792	119	-85.0%	110	711	545.7%
Windows, french-windows and their frames, of wood	4,089	3,003	-26.6%	905	704	-22.1%
Part & similar boards of wood, un-worked further than sanding	0	0	n/a	0	584	n/a
Plywood, at least one outer ply non-coniferous, nes	164	1,252	663.8%	147	240	62.8%
Wood, tongued, grooved, molded etc, non-coniferous	839	1,392	65.9%	234	225	-3.7%
Part & similar board of wood, surface covered w/melamine pp	0	0	n/a	0	172	n/a
Shingles and shakes of wood	656	419	-36.2%	29	51	74.0%
Wood parquetry, etc; wood caskets and cases, etc.	114	84	-26.3%	22	24	9.9%
Densified wood blocks/plates/strips/profile shapes	1	0	-100.0%	0	19	n/a
TOTAL ABOVE	**1,306,007**	**1,293,616**	**-.9%**	**258,218**	**348,896**	**35.1%**
INDUSTRY TOTAL	**1,309,966**	**1,296,598**	**-1.5%**	**258,731**	**348,932**	**34.9%**

TOTAL ALBERTA COMMODITY EXPORTS TO THE USA BY STATE

	Annual			January to March		
State *	2000 ($ '000)	2001 ($ '000)	% Change	2001 ($ '000)	2002 ($ '000)	% Change
California	1,772,559	1,845,325	4.1%	504,667	393,028	-22.1%
Florida	294,045	381,000	29.6%	104,874	84,573	-19.4%
Georgia (U.S.)	232,356	298,903	28.6%	67,827	103,422	52.5%
Illinois	5,831,095	8,243,591	41.4%	2,622,301	1,448,716	-44.8%
Iowa	1,419,625	1,410,466	-.6%	565,216	262,754	-53.5%
Michigan	2,128,595	2,470,819	16.1%	806,074	618,136	-23.3%
Minnesota	5,448,787	2,981,373	-45.3%	1,014,403	855,895	-15.6%
Montana	1,226,496	1,084,771	-11.6%	280,173	272,264	-2.8%
New York	7,821,697	6,513,032	-16.7%	2,683,398	1,171,597	-56.3%
North Dakota	666,557	669,955	.5%	203,149	108,006	-46.8%
Ohio	2,272,587	2,024,753	-10.9%	632,798	237,760	-62.4%
Oregon	560,086	472,108	-15.7%	135,715	99,890	-26.4%
Pennsylvania	1,240,345	960,051	-22.6%	322,765	124,122	-61.5%
Tennessee	3,107,367	3,201,072	3.0%	1,434,829	705,427	-50.8%
Texas	1,701,180	1,679,829	-1.3%	371,029	413,482	11.4%
Utah	328,942	458,462	39.4%	116,737	101,498	-13.1%
Vermont	284,942	333,959	17.2%	151,221	88,669	-41.4%
Washington	6,314,627	7,949,399	25.9%	3,181,032	1,257,268	-60.5%
Wisconsin	972,475	1,183,132	21.7%	296,073	230,728	-22.1%
Wyoming	728,992	920,698	26.3%	143,969	206,496	43.4%
Top 20 States Above	44,353,353	45,082,696	1.6%	15,638,252	8,783,731	-43.8%
All other US States	4,378,627	5,559,411	27.0%	1,449,210	998,987	-31.1%
Total Exports to the USA	**48,73 ,981**	**50,642,108**	**3.9%**	**17,087,461**	**9,782,718**	**-42.7%**

ALBERTA COMMODITY EXPORTS TO THE USA BY STATE WITHOUT OIL/GAS COMMODITIES

	Annual			January to March		
State **	2000 ($ '000)	2001 ($ '000)	% Change	2001 ($ '000)	2002 ($ '000)	% Change
California	1,728,539	1,775,845	2.7%	480,575	384,042	-20.1%
Florida	293,463	380,992	29.8%	104,874	84,573	-19.4%
Georgia (U.S.)	591,466	609,196	3.0%	178,230	128,121	-28.1%
Illinois	591,466	609,196	3.0%	178,230	128,121	-28.1%
Iowa	262,505	190,250	-27.5%	48,995	48,093	-1.8%
Michigan	296,749	321,136	8.2%	76,073	129,123	69.7%
Minnesota	602,274	434,174	-27.9%	113,994	99,905	-12.4%
Montana	602,274	434,174	-27.9%	113,994	99,905	-12.4%
New York	2,567,712	944,160	-63.2%	316,347	143,729	-54.6%
North Dakota	2,567,712	944,160	-63.2%	316,347	143,729	-54.6%
Ohio	294,292	427,871	45.4%	100,470	88,423	-12.0%
Oregon	537,182	450,914	-16.1%	124,959	97,144	-22.3%
Pennsylvania	327,396	457,297	39.7%	116,519	101,909	-12.5%
Tennessee	277,083	463,073	67.1%	134,770	54,370	-59.7%
Texas	1,362,383	1,331,187	-2.3%	279,447	364,509	30.4%
Utah	319,258	418,148	31.0%	99,862	96,098	-3.8%
Vermont	14,615	10,919	-25.3%	2,168	2,433	12.2%
Washington	863,376	851,210	-1.4%	263,799	208,815	-20.8%
Wisconsin	497,482	461,614	-7.2%	121,424	117,562	-3.2%
Wyoming	119,001	158,041	32.8%	29,154	33,284	14.2%
Noted 20 States Above	14,716,228	11,673,555	-20.7%	3,200,229	2,553,886	-20.2%
All other US States	7,252,547	9,645,870	33.0%	2,274,472	2,062,191	-9.3%
Total Exports to the USA (excl. Oil & Gas)	**21,968,775**	**21,319,425**	**-3.0%**	**5,474,701**	**4,616,077**	**-15.7%**

* Exports to individual states can be seriously over- or under-stated, because energy exports, such as crude oil and natural gas, cannot be allocated to the state of final destination. For example, exports to Washington are overstated and to California understated.

** Excluded commodities include: Crude Oil, Natural Gas, Propane, Butane and other Natural Gas Liquids

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